

Q1



FY26 EARNINGS

<u>FIRST QUARTER</u>	<u>2026</u>	<u>2025</u>
Total Revenue	\$584M	\$610M
Gross Margin	42.2%	42.5%
Non-GAAP Net Income ¹	\$8.4M	\$5.8M
Non-GAAP Diluted EPS ¹	\$0.19	\$0.12



"Our performance was fueled by double-digit growth of our key owned brands, DKNY, Karl Lagerfeld and Donna Karan, which largely offset the exit of the Calvin Klein jeans and sportswear businesses. These results underscore the strong demand and desirability of our brand portfolio and are a testament to our team's outstanding execution."

Morris Goldfarb, Chairman & CEO

First Quarter Highlights

- We delivered solid first quarter results with earnings outperformance that exceeded the high end of our guidance.
- Our results were driven by double-digit growth of our key owned brands DKNY, Karl Lagerfeld, and Donna Karan, largely offsetting the lost sales of the Calvin Klein jeans and sportswear licensed business.
- Our newly launched Nautica Jeans, Halston, and Champion Outerwear brands had a good Spring season and are scaling in size, and we are on track to launch Converse and BCBG this Fall.
- We are reaffirming our net sales guidance of \$3.14 billion for fiscal 2026 and are actively working to mitigate the \$135 million impact of tariffs, which is primarily weighted to the second half of the year.



¹Non-GAAP measure: For non-GAAP financial measure disclosure, including reconciliations, please refer to our first quarter earnings release which is available at <https://ir.g-iii.com>.